

**PRESS RELEASE**

Vicenza, 03 February 2017 – Banca Popolare di Vicenza announces that today it has issued a State-guaranteed bond for a nominal value of 3.0 billion Euro, pursuant to Law Decree no. 237/2016, coupon rate 0.5% and maturity date 3<sup>rd</sup> February 2020 (ISIN: IT0005238859).

The securities, fully subscribed by the issuer, will be sold on the market, or used as collateral to back financing operations.

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This press release, prepared pursuant to art. 17 of Regulation (EU) no. 596/2014 of 16 April 2014, is available on the website [www.popolarevicenza.it](http://www.popolarevicenza.it), and has also been published on the website of the authorized central storage mechanism "1Info" at [www.1Info.it](http://www.1Info.it).

**Banca Popolare di Vicenza**

*Gruppo Banca Popolare di Vicenza, founded in Vicenza in 1866 – the first Popolare Bank in Veneto – today ranks eleventh among Italian banks based on total asset, with a market share of 1.7% by number of branches. The Group's distribution network relies on roughly 550 points of sale (including branches, financial shops and private banking centers) strewn throughout 16 Italian regions, with a strong franchise in Veneto and in the entire North-East area and a customer base primarily represented by retail customers, self-employed professionals and small and medium-sized enterprises.*

Banca Popolare di Vicenza ([www.popolarevicenza.it](http://www.popolarevicenza.it)) is also on Twitter: sign in at <http://twitter.com/popolarevicenza> to be informed of all group initiatives, news and events.

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