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PRESS RELEASE

BANCA POPOLARE DI VICENZA COMPLETES THE SALE OF 0.683% OF IMA'S ORDINARY SHARE CAPITAL

Vicenza, 5th May 2017 – Following the press release published on 4th May 2017, Banca Popolare di Vicenza announces that has successfully completed the sale of 268,000 shares equal to 0.683% of ordinary share capital of IMA S.p.A. (the "Offering").

The Offering, carried out through an accelerated bookbuilding aimed at Italian qualified and international institutional investors, was priced at 79.50 Euro per share and will be settled by delivery of shares and payment of the consideration on 9th May 2017. The total consideration of the Offering amounted to 21,306,000 Euro.

Banca IMI (Intesa Sanpaolo Group) acted as Sole Bookrunner in the Offering.

This press release, prepared pursuant to art. 17 of Regulation (EU) no. 596/2014 of 16 April 2014, is available on the website www.popolarevicenza.it and has also been published on the website of the authorized central storage mechanism "1Info" at www.1Info.it.

Banca Popolare di Vicenza S.p.A.

Banca Popolare di Vicenza, founded in Vicenza in 1866 – the first Popolare Bank in Veneto – is the Parent company of the Banking Group bearing the same name and which today ranks eleventh among Italian banks based on total asset, with a market share of 1.7% by number of branches. The Group's distribution network relies on roughly 541 points of sale (including branches, financial shops and private banking centers) strewn throughout 16 Italian regions, with a strong franchise in Veneto and in the entire North-East area and a customer base primarily represented by retail customers, self-employed professionals and small and medium-sized enterprises.

Banca Popolare di Vicenza (www.popolarevicenza.it) è anche su Twitter: registrandosi all'indirizzo <http://twitter.com/popolarevicenza> è possibile ricevere informazioni su tutte le iniziative, le novità e gli eventi del Gruppo.

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